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*Special Counsel to the Official Committee of Unsecured
Creditors of Lehman Brothers Holdings Inc., et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**LEHMAN BROTHERS HOLDINGS INC.,
et al.**

Debtors.

**THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF LEHMAN
BROTHERS HOLDINGS INC., et al.**

Plaintiff,

-against-

**LEHMAN BROTHERS HOLDINGS INC.,
LEHMAN BROTHERS INC., LB 745 LLC,
and BARCLAYS CAPITAL INC.,**

Defendants.

Chapter 11

Case No. 08-13555 (JMP)

Adversary Proceeding

No. 09-01733 (JMP)

NOTICE OF APPEAL

The Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al.
(the “Committee”), by and through its undersigned counsel, hereby appeals to the United States
District Court for the Southern District of New York, pursuant to 28 U.S.C. § 158(a) and Federal
Rules of Bankruptcy Procedure 8001(a) and 8002(a), from the Order Dismissing Count I, Count

II and Count III in Committee's Adversary Complaint¹ (Docket No. 4) entered in the above-captioned proceeding on July 15, 2011 (the "Order"), by the United States Bankruptcy Court for the Southern District of New York (Hon. James M. Peck) (the "Bankruptcy Court"). Copies of the (i) Order and (ii) related Memorandum Opinion² (Docket No. 14612 in Case No. 08-13555) are attached as Exhibits A – B, respectively.

The names of all parties to this appeal and the names, addresses and telephone numbers of their respective counsel are as follows:

Appellant and Counsel:

Official Committee of Unsecured
Creditors of Lehman Brothers Holdings Inc., et al.

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Appellee and Counsel:

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¹ Adversary Complaint shall mean the Complaint for Declaratory Relief Pursuant to 11 U.S.C. § 105(a) And 28 U.S.C. §§ 2201, 2202 And An Accounting, dated November 16, 2009 (Docket No. 1 in Adv. No. 09-01733).

² Opinion On Motions Seeking Modification Of The Sale Order Pursuant To Rule 60(b), The Trustee's Motion For Relief Under The SIPA Sale Order, Barclays' Cross-Motion To Enforce The Sale Orders And Adjudication Of Related Adversary Proceedings, dated February 22, 2011.

Other Party to Appeal and Counsel:

Lehman Brothers Holdings Inc., et al.

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Dated: July 28, 2011
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**QUINN EMANUEL URQUHART
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/s/ James C. Tecce

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